

Agenda



To show market insights of the retail industry



To analyse global trends in retailing



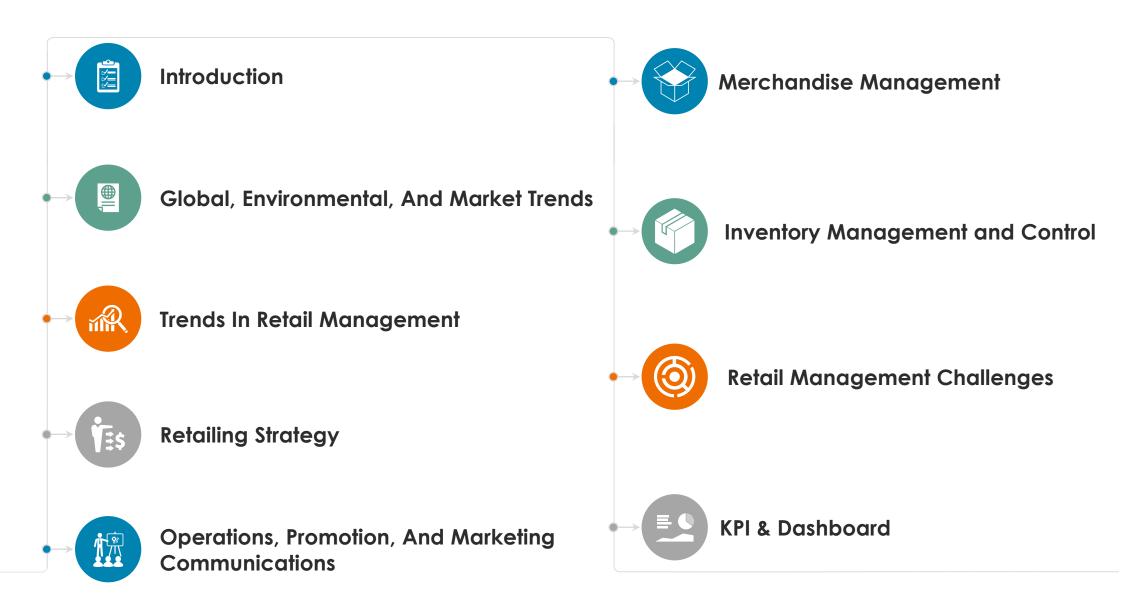
To review key activities



To evaluate financial performance



Content



Introduction





Types of Retail Formats



Key Drivers for Retail Growth

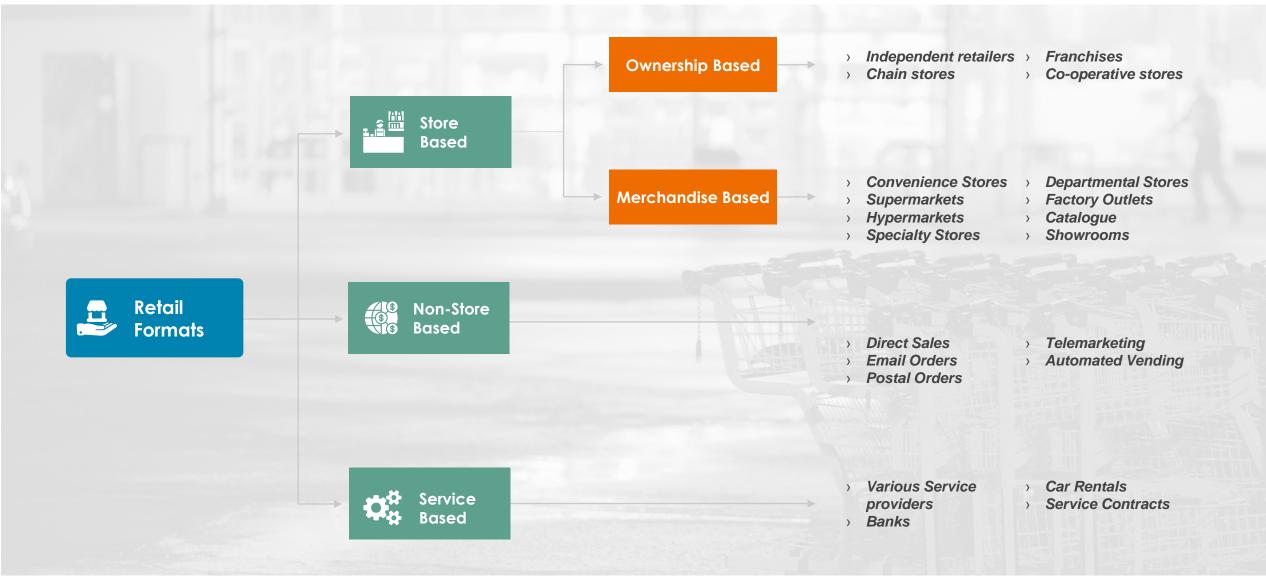


Key Statistics



Building and Sustaining Relationships

Types of Retail Formats



Key Drivers for Retail Growth

RETAIL **GROWTH**



- > Strong partnership and supply chain negotiation and efficiency
- > Leverage margins across all locations



> Improve penetration through service & merchandising



Widen product range through reducing duplication to meet the needs of more passengers



- > Relocation of retail units and improvement in visibility and seating
- > Results in increased dwell time in airside retail areas



Branding

> Results in higher footfall and conversion through enhanced trust of quality and value





Key Statistics

FY2010-2015
Composite Compound annual growth rate in retail revenue



Top 250 retailers with foreign Operations



Composite net profit margin



Average size of Top 250 retail revenue

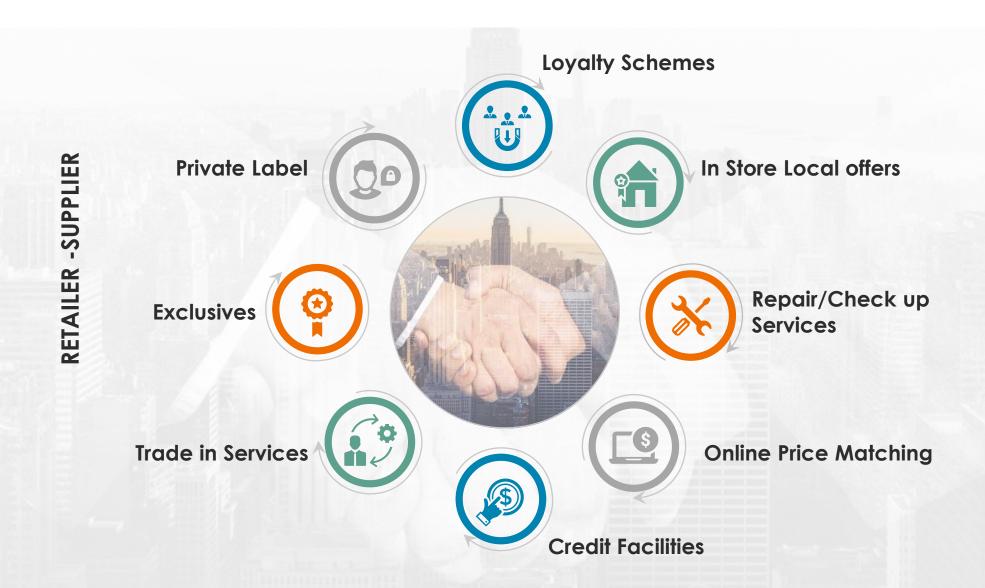


Aggregate retail revenue of Top 250



CONSUMER-RETAILER

Building and Sustaining Relationships



Global, Environmental and Market Trends





Global Retail Trends Comparing Online and Non-online Sales



Retail Trends Shaping in Future



Environmental Trends: Role of Information technology in retail



Environmental Trends: Types of Retail Applications



Retail Market Trends



Understanding Retail Customers

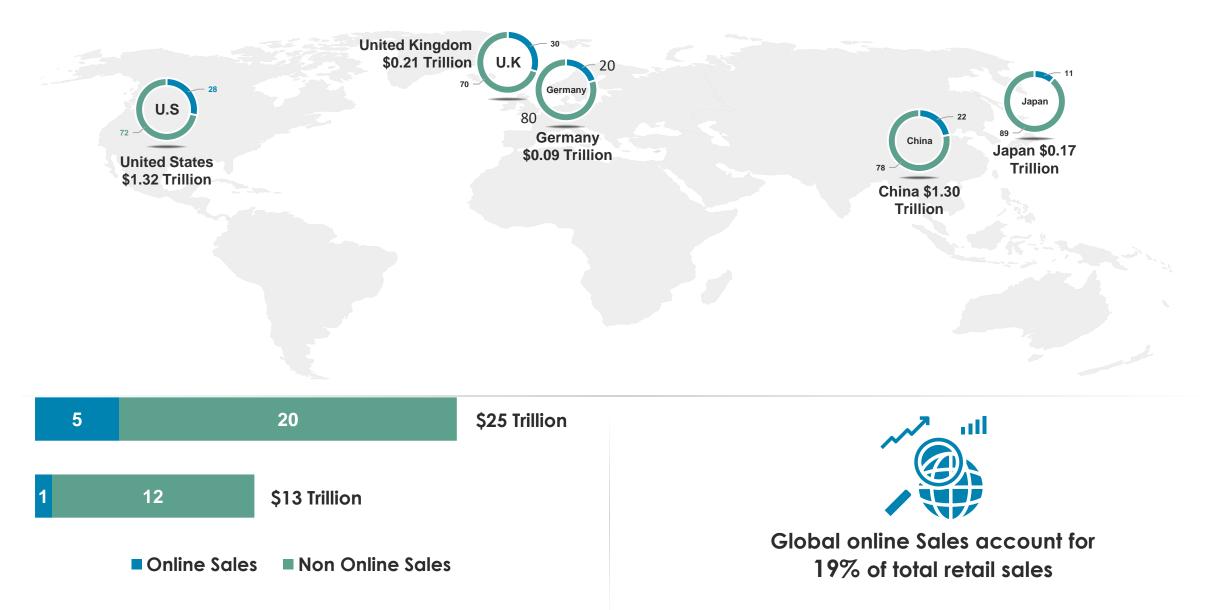


Future Trends in Multi-channel Retailing

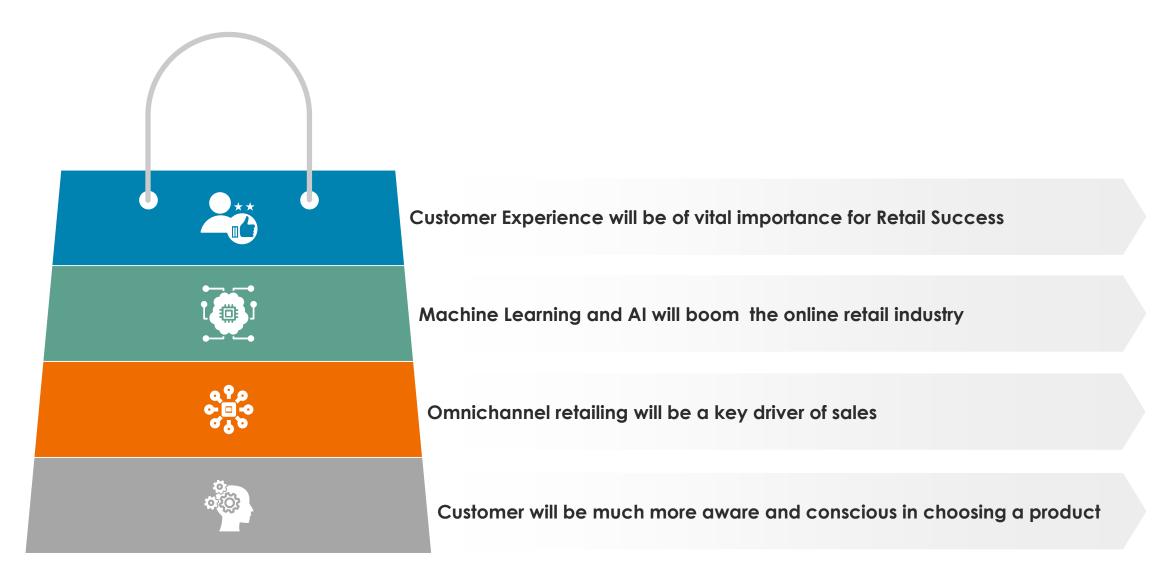


Retail Competition

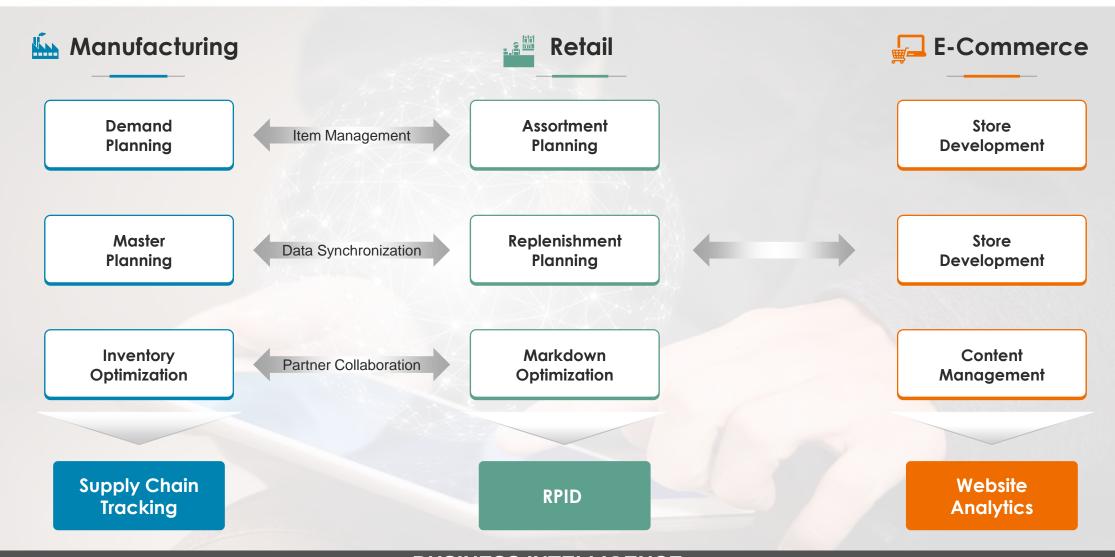
Retail Global Trends Comparing Online and Non-online sales



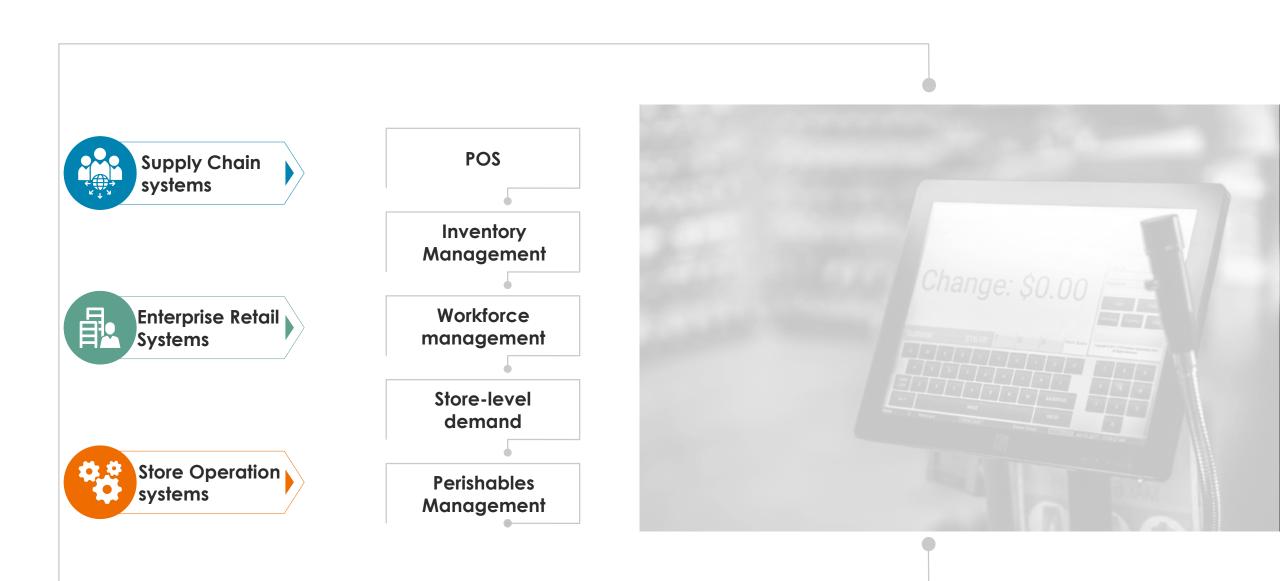
Retail Trends Shaping In Future



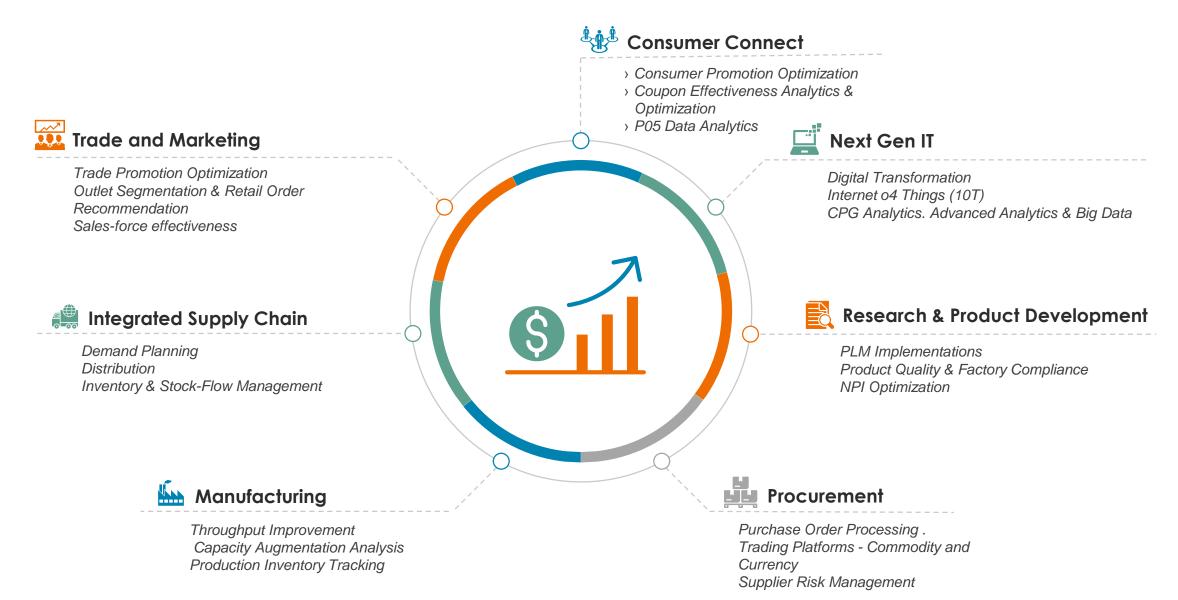
Environmental Trends: Role Of Information Technology in Retail



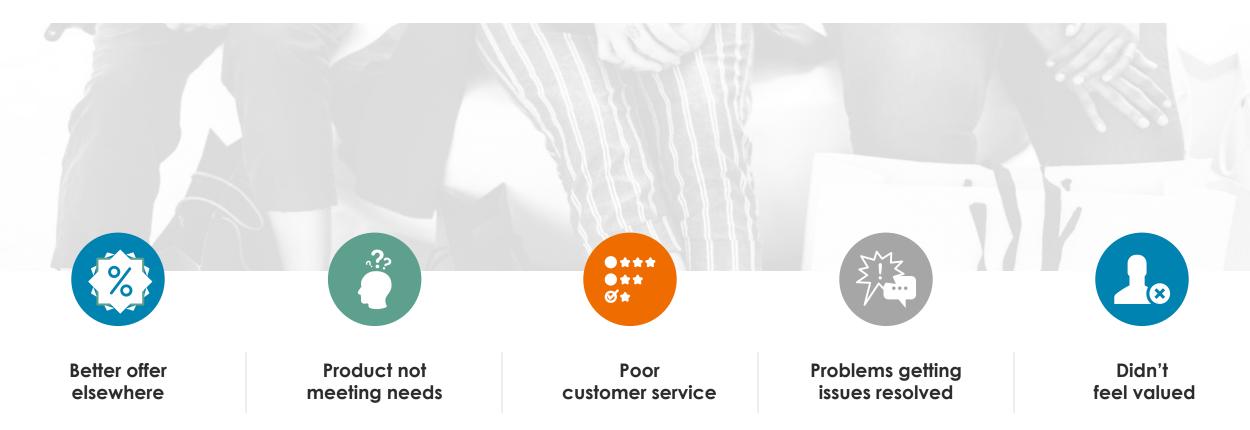
Environmental Trends: Types of Retail Applications



Retail Market Trends



Understanding Retail Customers



Future Trends in Multi-Channel Retailing

Multi-Channel The new norm



.....of customers make multi-channel purchases

Mobile Commerce



.....of smartphone users have made a purchase using a smartphone

The rise of Social Media



.....of customers trust peer recommendations

Online Shopping



....growth over last year

Retail Competition



Trends In Retail Management





Target Audience Classification in Retail



Retail Sales by Product Category

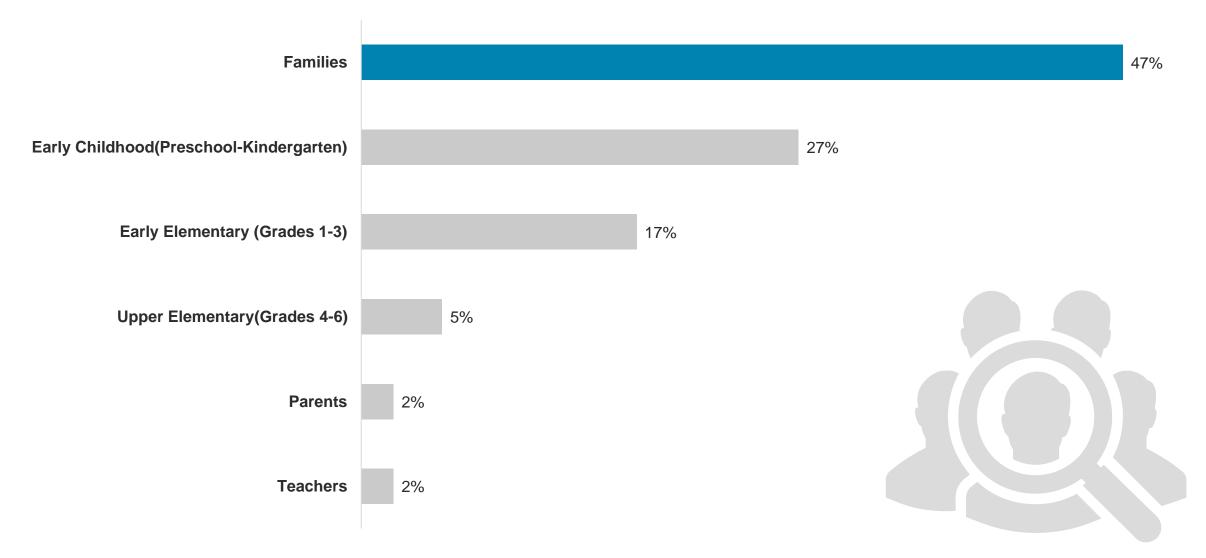


Which Pricing Strategy to Adopt

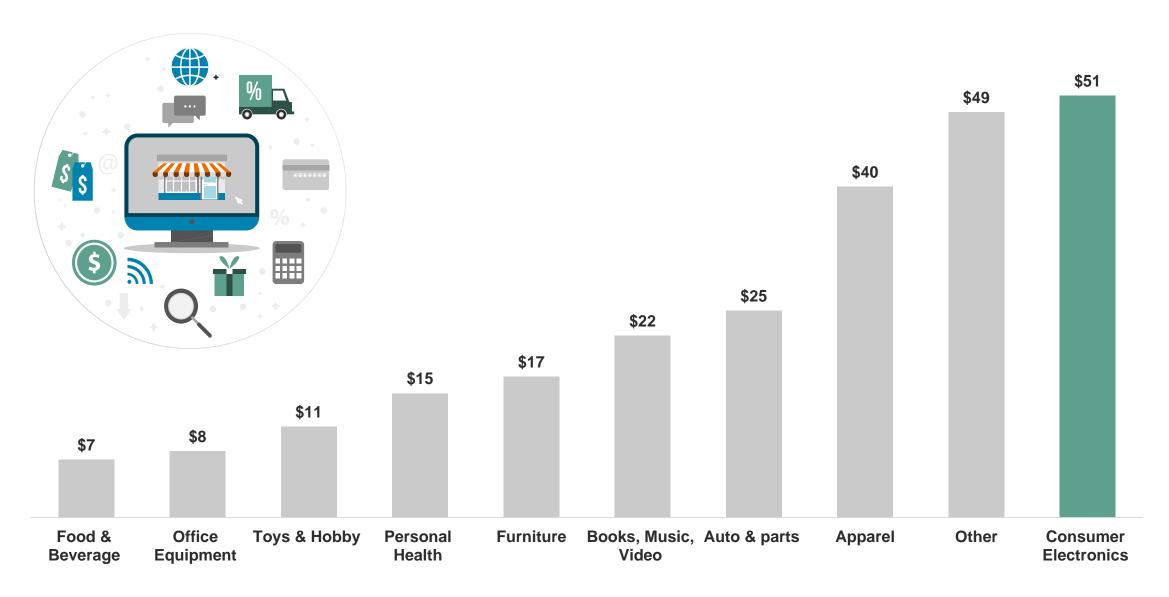


Stages of Product Distribution in Retail

Target Audience Classification In Retail



Retail Sales By Product Category



Which Pricing Strategy To Adopt



Pricing at a Premium



Price Skimming



Pricing for Market Penetration



Psychology Pricing

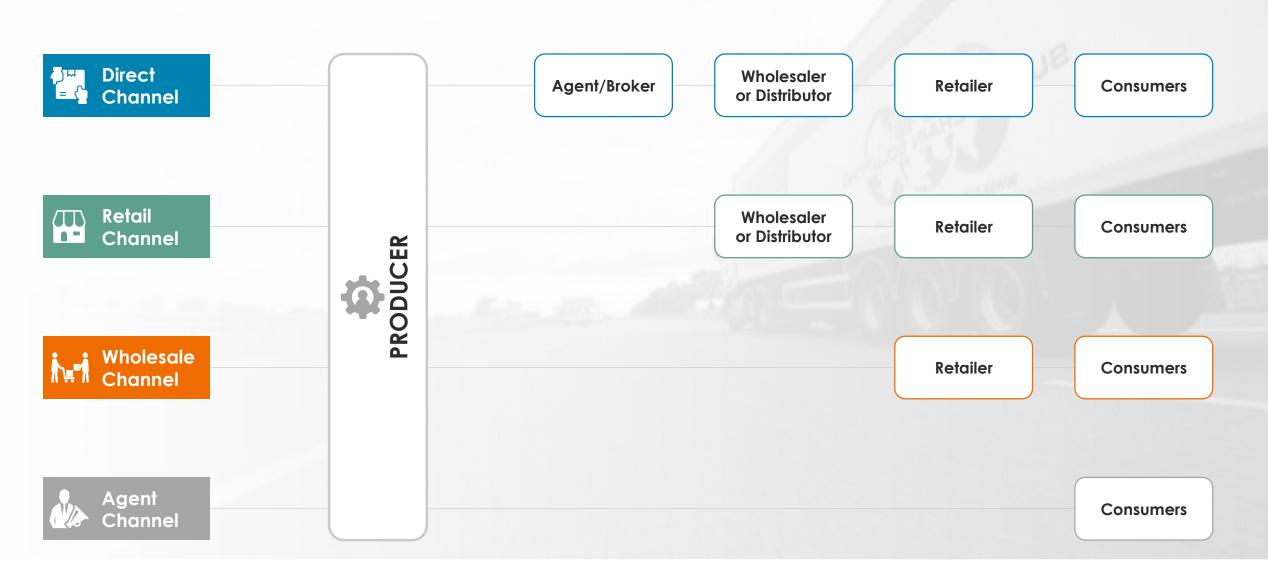


Economy Pricing



Bundle Pricing

Stages of Product Distribution In Retail



Retailing Strategy





Retail Market Strategy



Global Market Segmentation Strategy



Retail Financial Strategy



Retail Location Analysis Strategy



Human Resource Management: Division Of Retail Activities

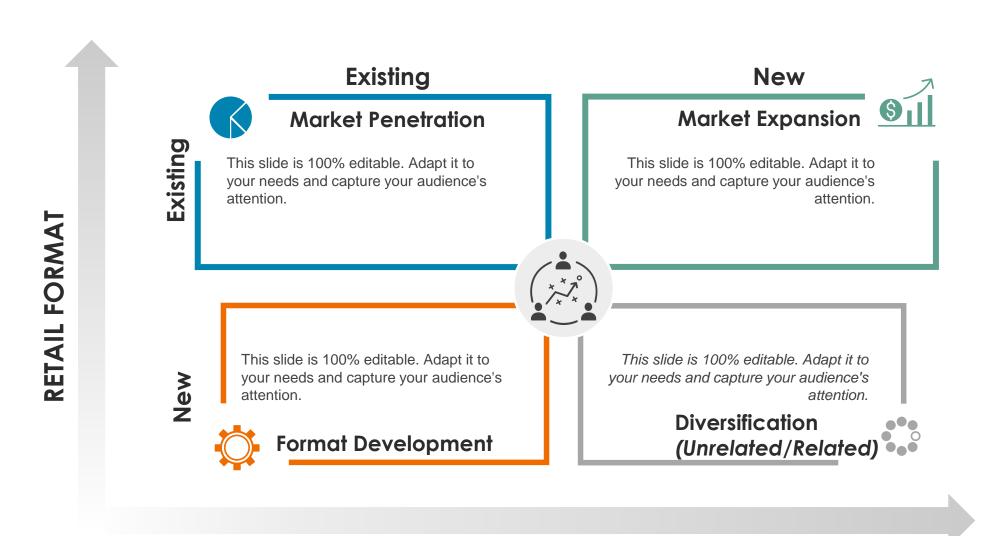


Human Resource Management: Retail Store Organizational Structure



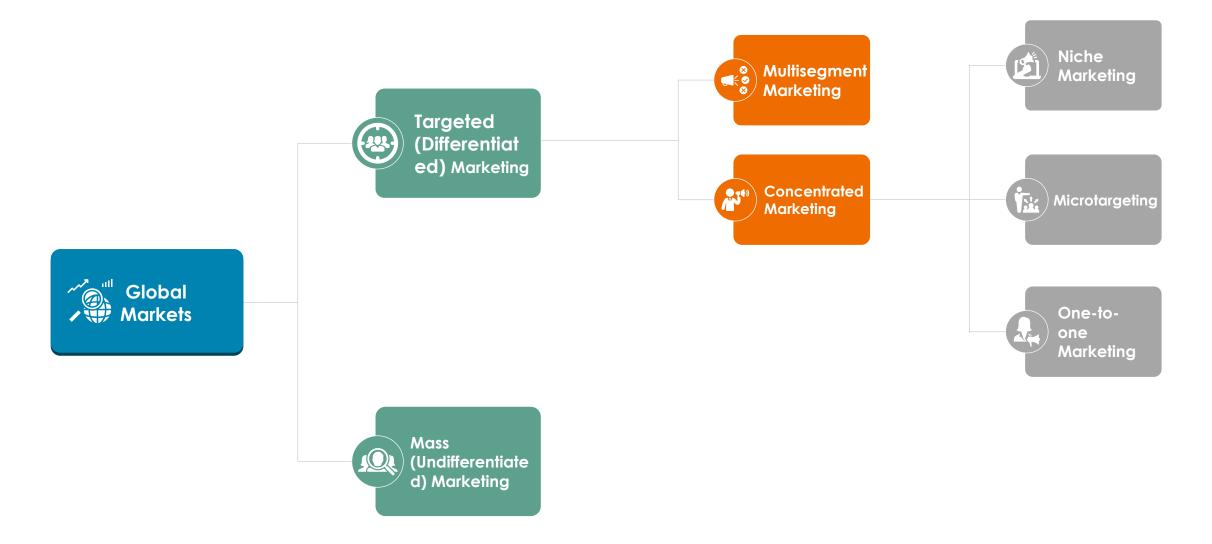
Information System and Supply Chain Management

Retail Market Strategy



TARGET MARKETS

Global Market Segmentation Strategy



Retail Location Analysis Strategy



Human Resource Management: Division Of Retail Activities



Performer

Tasks



Floor Staff



Inventory Staff



Cashier



Customer Care Staff

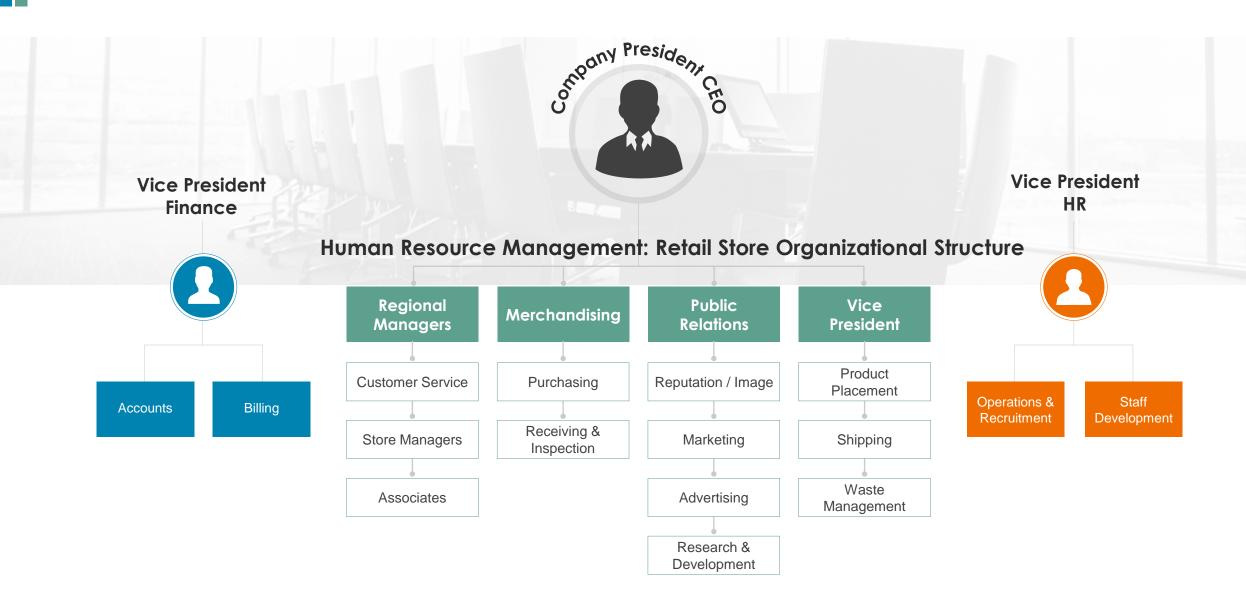


HR Staff

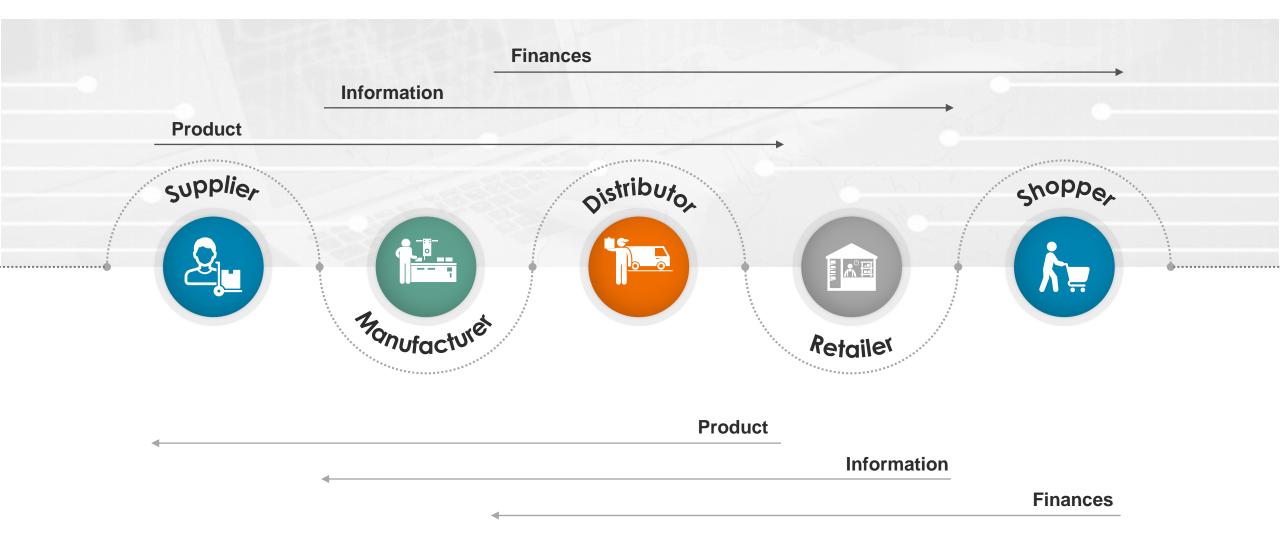
- > Arranging merchandise
- Gift wrapping
- > Guide to customer
- > Receiving inventory
- Quality checking
- > Keeping record of issue and receipt
- > Ledger maintenance
- > Bills issuance
- > Providing carry bags
- > Inventory repairs
- > Attending queries
- > Complaint handling
- > Recruitment
- > Budgeting
- > Coordinating activities

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Human resource management: retail store organizational Structure



Information System And Supply Chain Management



Operations, Promotion, & Marketing Communications





Retail Sales Promotional Mix Elements



Tools Used for Sales Promotion in Retail



Customer Loyalty Programme Options

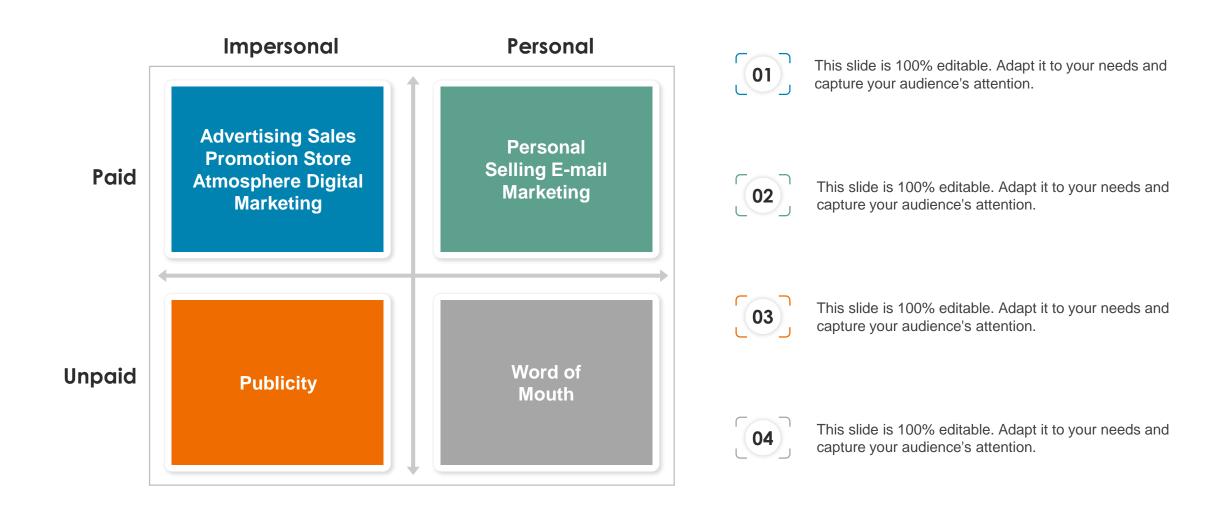


Need For Customer Loyalty Programs in Retail



Integrated Marketing Communications in Retailing

Retail Sales Promotional Mix Elements





Tools Used for Sales Promotion in Retail



















Referral Gifts 2 F

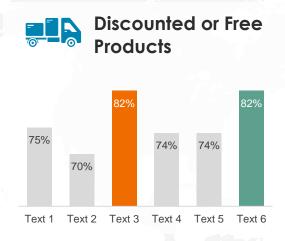
Customer Loyalty Program Option



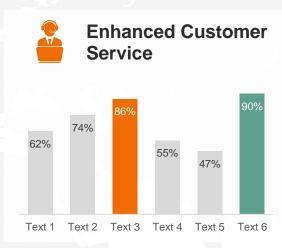


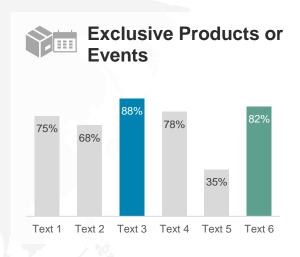
	Points	Earn points & redeem for rewards	 Offers control Customer understands Lower cost 	 Discount has to be large (+10%) No control
%	Discount	Immediate discount for presenting card	> Easy & instant> No liability	 Discount has to be large (+10%) No control
3	Rebate	Rewards spend over time	> Easy to manage	 Little control Easy to copy e.g. stamp card Little emotional connection
	Privilege	Earn points & redeem for rewards plus tiers of privilege	 > Privilege lead to loyalty > Offers control > Customer understand 	Low spend customer disillusionCompetitors can match

Need for customer loyalty programs in retail











Global Average



Asia - Pacific



Europe



Middle East / Africa



Latin America



North America

INTEGRATED MARKETING Communication In Retailing











	Advertising (Traditional & Digital)	Public Relations	Direct Marketing (Traditional & Digital)	Sales Promotions (In store & Online)	Personal Selling (Face to Face)
Branding	Great for brand building	Helps brand awareness, credibility	Branding awareness, Immediate purchase	Encourages immediate action	Strong relationship built with customers
Reach	Large reach	Large reach	Reach limited	Short term tactic, not sustainable long term	Reach limited
Targeting	Targeting limited	Targeting limited	Customer level Personalization	Results easily measurable	Precise targeting possible
Price	Expensive	Free or Inexpensive	Expensive	Very Expensive	Expensive

Merchandise Management





Managing Merchandise Assortments



Merchandise Buying Decision Process



Merchandise Buying 6 month Plan



Merchandise Allocations Table



Retail Price Management Goals



Retail Pricing Strategy

Managing Merchandise Assortments

		Wom	en's Appare										
T-shirts		This slide is 100% editable. Adapt it to your needs and capture your audience's attention.											
Benetton		This slide is 100% editable. Adapt it to your needs and capture your audience's attention.											
Style	Round Neck	Round Neck	Round Neck	Round Neck	Collared	Basic White Tee							
Price Levels	\$25	\$20	\$30	\$42	\$36	\$28							
Sizes Available	Small Medium Large, XL	Small Medium Large, XL	Small Medium Large, XL	Small Medium Large, XL	Small Medium Large, XL	Small Medium Large, XL							
Colors Available	Turquoise	Lilac	Black	White, Pink	Purple, Navy, Black	White							
Product Details	Half Sleeve, Slim Fit	3/4 th Sleeve	Full Sleeve	Full Sleeve, Slim Fit	Half Sleeves	Half Sleeves							

Merchandise Buying Decision Process









From whom to buy?



- Store Images
- Satisfy Customer Wants
- > Type of Merchandise
- > Control Systems
- > Merchandise Policies



Financial Objects

- > Merchandise Budget
- > Sales
- > Reductions
- > Inventions
- > Inventories
- > Purchases
- > Shortages

Open to buy

- > Estimated Sales
- > Beginning Inventions
- > Ending Inventions



- > Suppliers
- > The Market
- > Negotiations
- > Unit
- > Price
- > Teams

Merchandise Buying 6 Month Plan

Actual-Last Year	Feb	Mar	Apr	May	Jun	Jul	Total
Beg. Month Stock (\$)	524	653	8552	9654	2370	896	7512
STS Ratio	3.5	2.8	9.1	7.6	8.1	2.4	7.5
Sales	225	8745	846	248	367	4568	2150
Sales % Total	2.7%	15.5%	5.3%	19.4%	12.7%	15.8%	22.7%
Markdowns	521	864	789	456	321	435	985
Markdown % total	524	653	8552	9654	2370	896	7512
Purchases	3.5	2.8	9.1	7.6	8.1	2.4	7.5
End Month Stock	225	8745	846	248	367	4568	2150
Future Sales	February	/ \$7589					
STS Ratio	2.2						

Plan- This Year	Feb	Mar	Apr	May	Jun	Jul	Total				
Beg. Month Stock (\$)	524	653	8552	9654	2370	896	7512				
STS Ratio	3.5	2.8	9.1	7.6	8.1	2.4	7.5				
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Actual M	arkdov	wn		Av	erage	Stock		Turno	over				Mark	Up		
8		%		Text	ext		ct	Text	Act			0000		95.00%		
\$4562	3	35.6%		\$0000		\$1	528	0.0		8.5		0000	0000 56.1		12%	
Last Year	Feb	Mar	Apr	May	Jun	Jul	Total	This Year	Feb Mar		Apr	May	Jun	Jul	Total	
Beg. Month Stock (\$)	524	653	8552	9654	2370	896	7512	Beg. Month Stock (\$)	524	653	8552	9654	2370	896	7512	

Merchandise Allocation Table

Total Purchase by Size

	Volume Ro	anks & num	ber of stores	5		
Rank	Α	В	С	D	E	Total
# of stores in each rank	10	12	8	6	24	18
% each rank receives	8.2%	2.8%	3.5%	2.5%	7.6%	5.8%

		Total	Purc	hase		Size Small				Size Medium					Size Large					
Ranking	Α	В	С	D	Е	Α	В	С	D	E	Α	В	С	D	E	Α	В	С	D	E
Purchase quantity	1500					440					850					410				
Units per volume rank	45	96	30	58	15	20	11	9	7	4	20	16	44	10	27	12	10	18	26	14
Total units to stores	225	532	248	358	60	66	127	141	73	16	98	187	608	107	26	62	118	131	68	16
Total units allocated	715					424					626					395				
Balance in warehouse	56					89					74					15				

Retail Price Management Goals

5 ways to manage Retail Pricing





Enterprise – Wide Price Transparency

As all data is automatically stored in central database, pricing variables can be seen by authentic users



Price Monitoring & Analysis

Easily analyse and monitor price change decisions as all data is stored in a central database. Past data can be compare with real-time data.



System – Wide Security

Retailers have the authority to decide who can make pricing decisions and who can apply them. Thus restricting access to only authorised personnel.



Real – Time Performance Meters

Having a central collection of data means information can be analysed anytime and can be compared with previous results.



Control & Track Campaigns

Make pricing strategy based on geographical location & customer preferences.

Promotional campaigns can be easily applied at the point of sale.

Retail Pricing Strategy



Pricing Strategy

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Determine minimum price you are willing to sell your product for



Use google consumer surveys to test 5 prices for your product



Determine the maximum price



Input results from google consumer surveys into pricing spreadsheet



Determine 5 exact prices within the minimum & maximum price range



Arrive at the optimized price for value

Inventory Management & Control





Inventory Management System

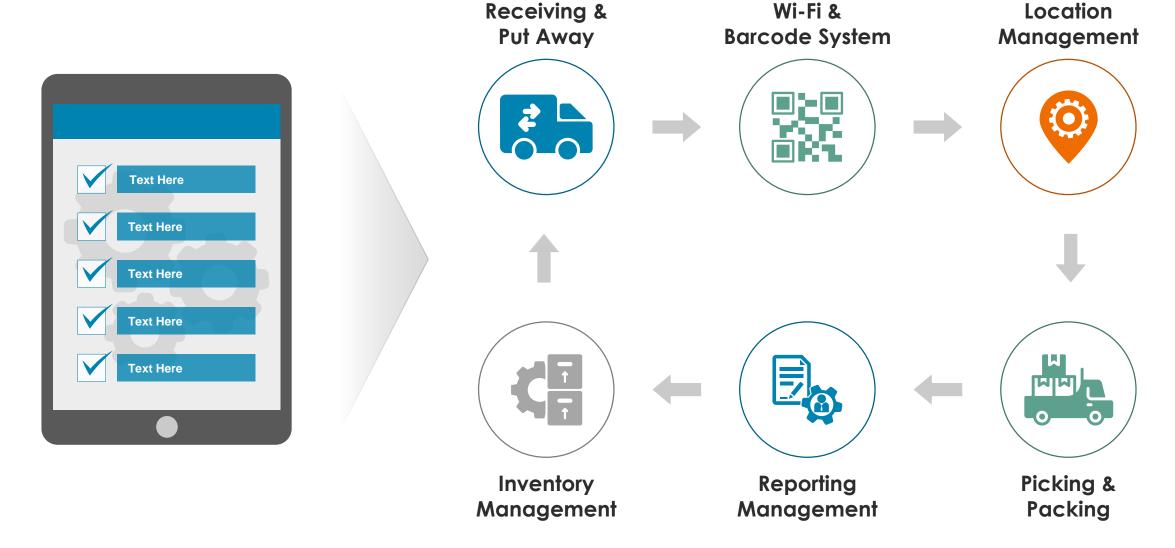


Inventory Management Framework



Inventory Control Sheet

Inventory Management System



Inventory Management Framework



Inventory Control Sheet

										Situ its y			
										Discounted	Reorder		
Reorder (Auto-fill)	Item No	Name	Manufacturer	Description	Cost per Item	Stock Quality	Inventory Value	Reorder Level	Days per Reorder	Item Reorder Quantity	Item Discontinued?		
Ok	A123	Item A	Cole	Item A Description	\$10.0	23	\$3,000.00	80	12	90	Yes		
Ok	B123	Item B	Cole	Item B Description	\$30.0	52	\$3,000.00	80	32	20			
Ok	C123	Item C	Cole	Item C Description	\$40.0	85	\$1,800.00	80	15	45			
Reorder	D123	Item D	Cole	Item D Description	\$50.0	46	\$200.00	80	3	14			
Ok	E123	Item E	Cole	Item E Description	\$80.0	52	\$400.00	80	15	50			
Ok	F123	Item F	Cole	Item F Description	\$60.0	12	\$600.00	80	40	22			
Ok	G123	Item G	Cole	Item G Description	\$70.0	30	\$800.00	80	23	80	Yes		
Reorder	H123	Item H	Cole	Item H Description	\$200.0	25	\$900.00	80	12	30			
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						
Ok							\$0.00						

Grid Key

Retail Management Challenges



KPI & Dashboard



KPI Metrics

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KPI Dashboards

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Retail KPI Metrics Showing Average Sales & Sell Through Rates



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Retail KPI Metrics Showing Average Purchase Value & Online Sales



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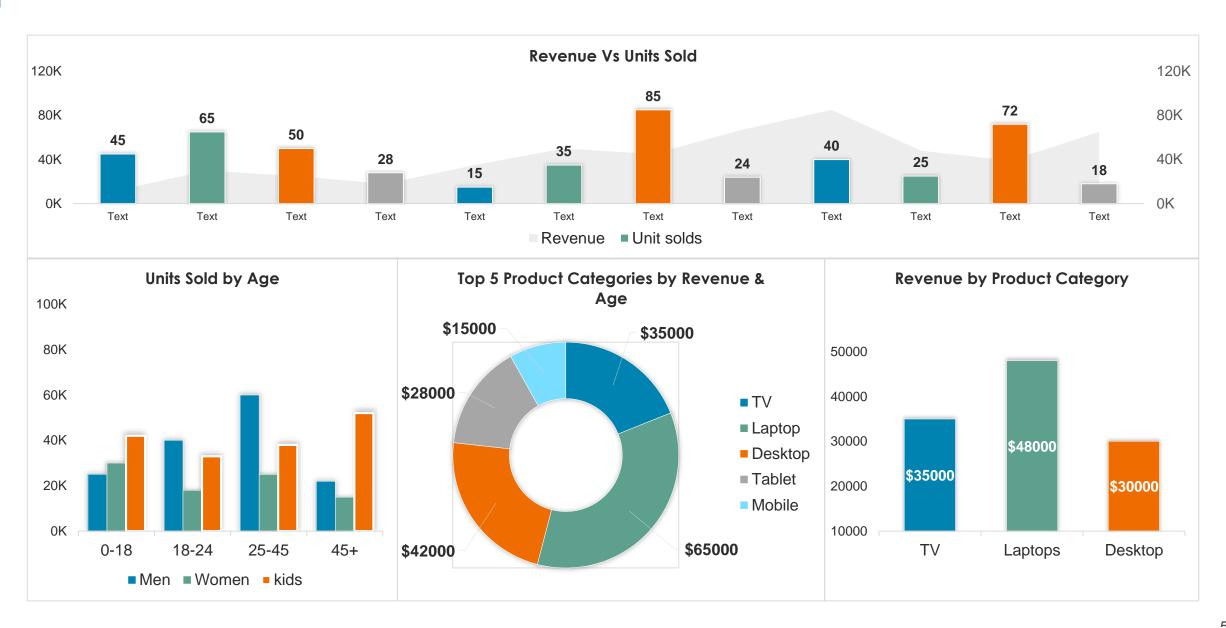






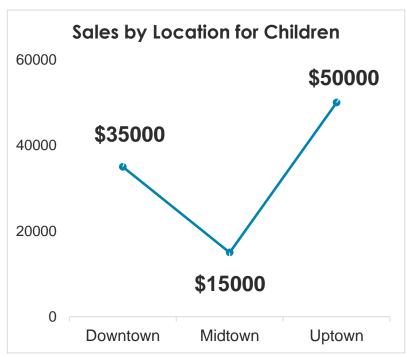


Retail KPI Dashboard Showing Revenue Vs Units Sold



Retail KPI Dashboard Showing Total Sales Per Labor Hour Sales By Unit Area







\$273.80

Total Sales Per Labor Hour \$1.22M

Total Sales for All Departments

\$5.44

Average Sales per Unit Area

\$178.67

Average Sales
Revenue per Hour

Retail KPI Dashboard Showing Sales Revenue Customers & Out Of Stock Items



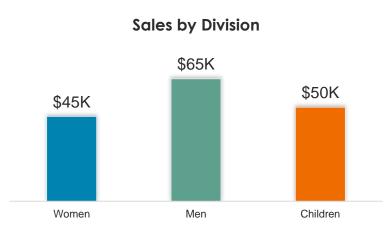
Total Sales Per Labor Hour \$1.22M

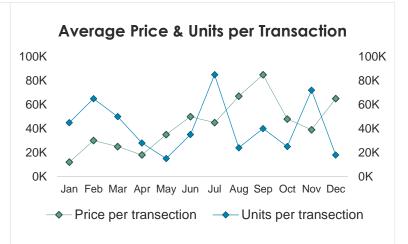
Total Sales for All Departments **\$5.44**

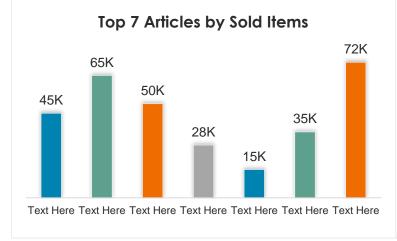
Average Sales per Unit Area \$178.67

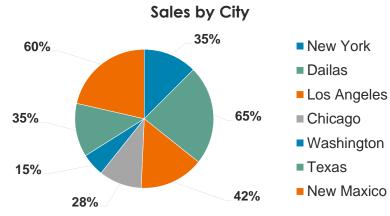
Average Sales Revenue per Hour

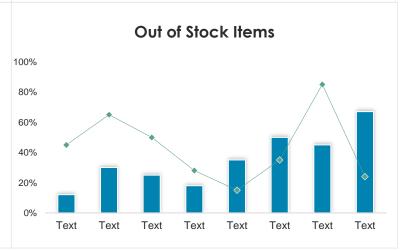












Retail Management Icons Slide













































































































Additional Slides



It's Time For A Coffee Break

Silhouettes



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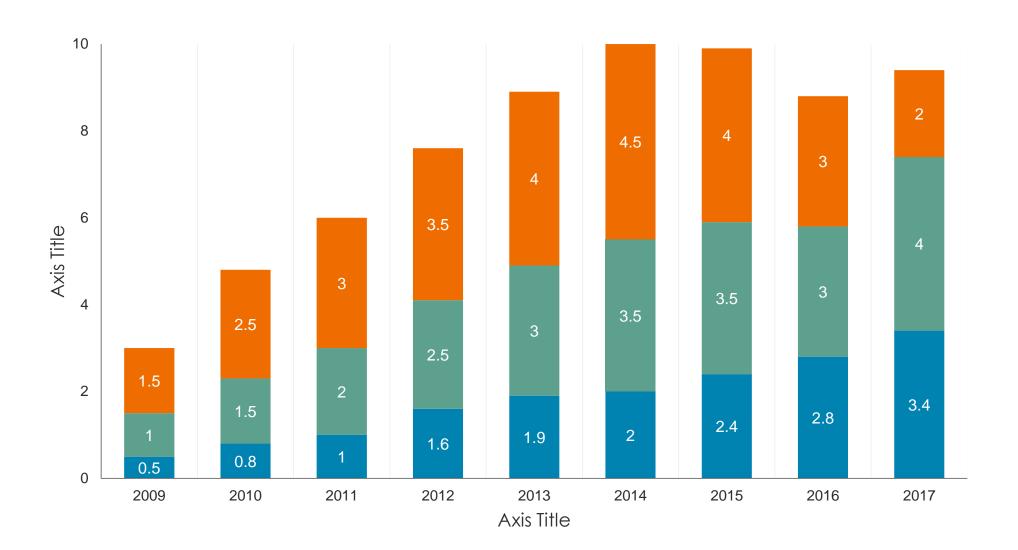
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Column Chart



Product 1

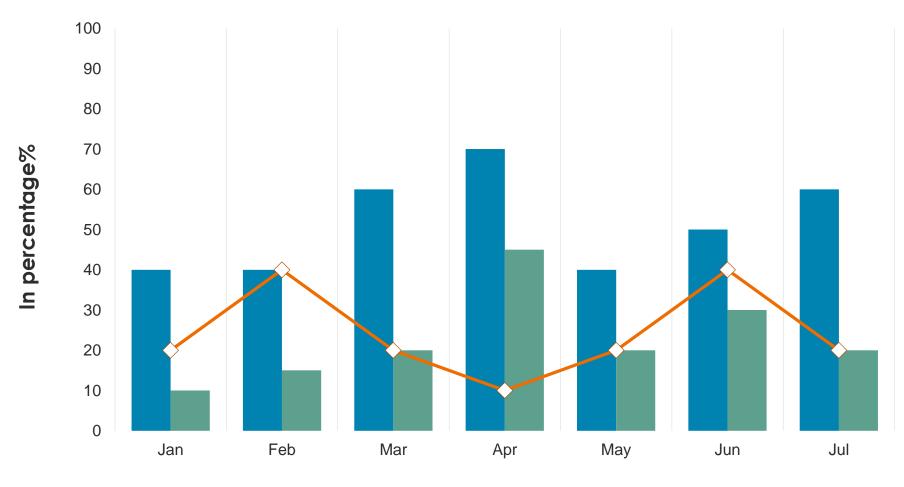
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Product 2

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Product 3

Area Chart



Product 1

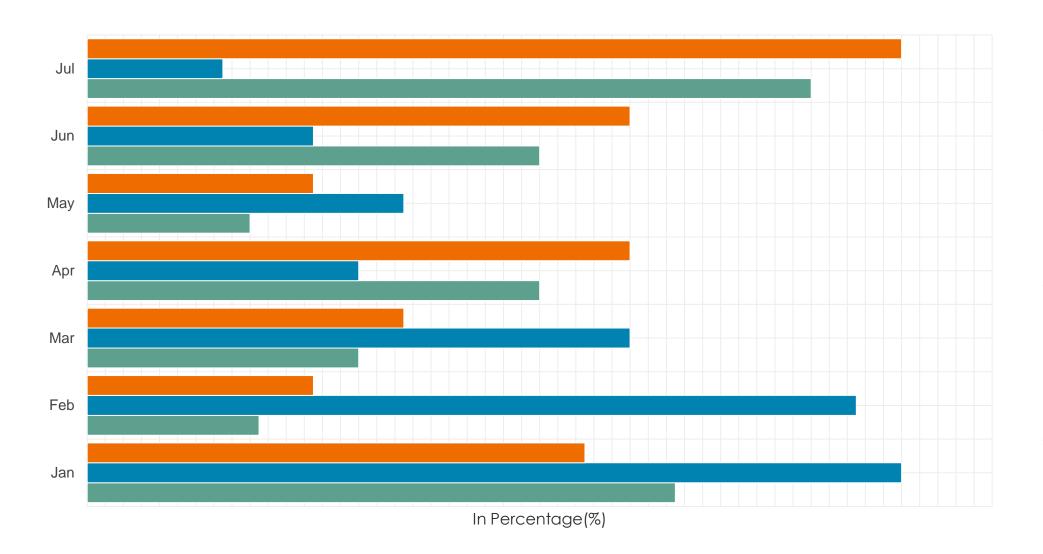
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Product 2

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Product 3

Bar Chart



Product 1

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Product 2

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Product 3

Financial



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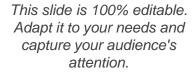
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Our Mission







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Team







ANITA HESTER

CEO

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JOHN DOE

Producer

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EMMY SMITH

Developer

Venn

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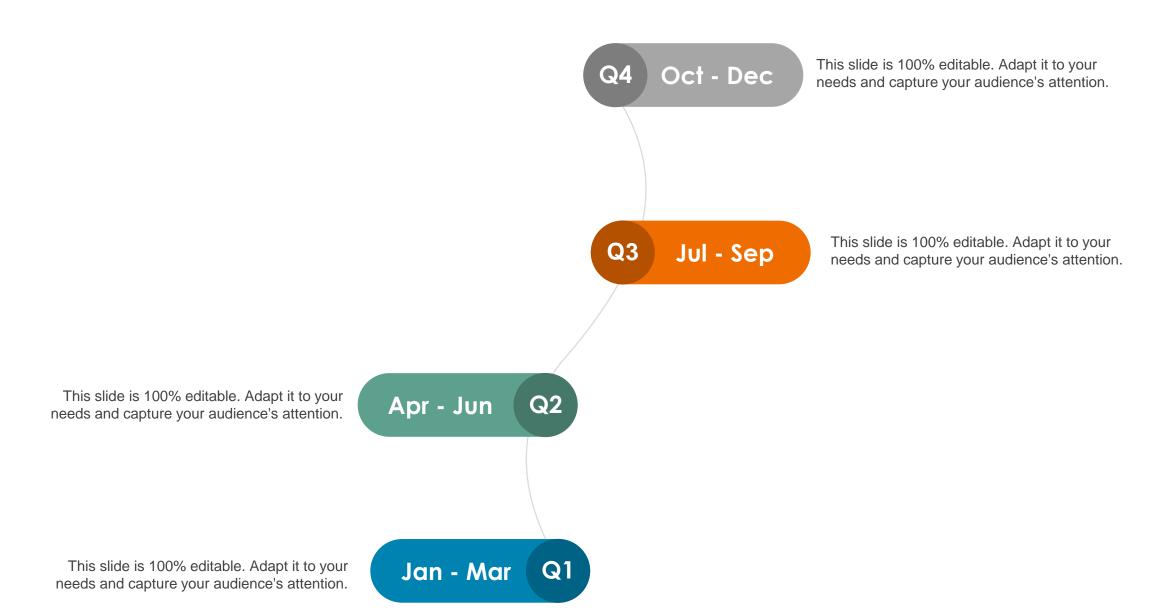


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Timeline



Post It

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