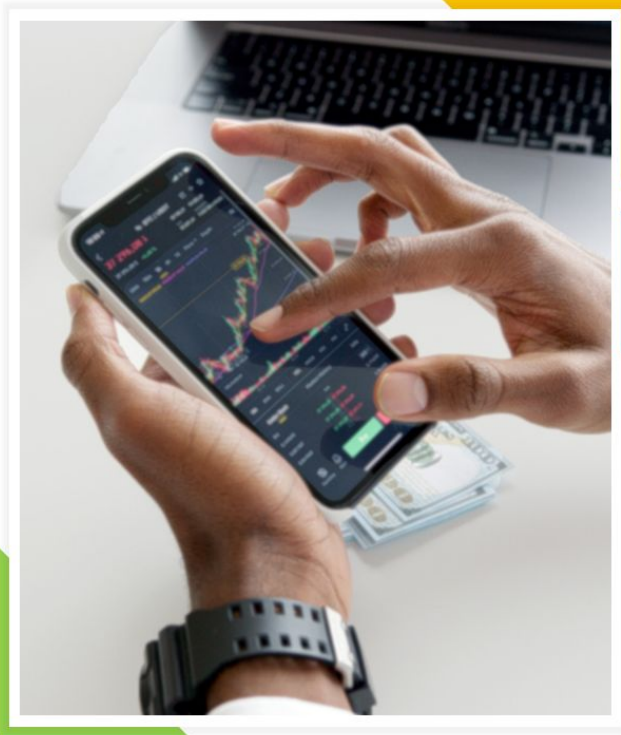


Investment Banking Templates



Investment Banking

Your Company Name

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- **Investment banking** is a special sector of banking operation that helps individuals or companies raise capital and provide financial consultancy services to them.
- They act as intermediaries between security issuers and investors and help new firms to go public.

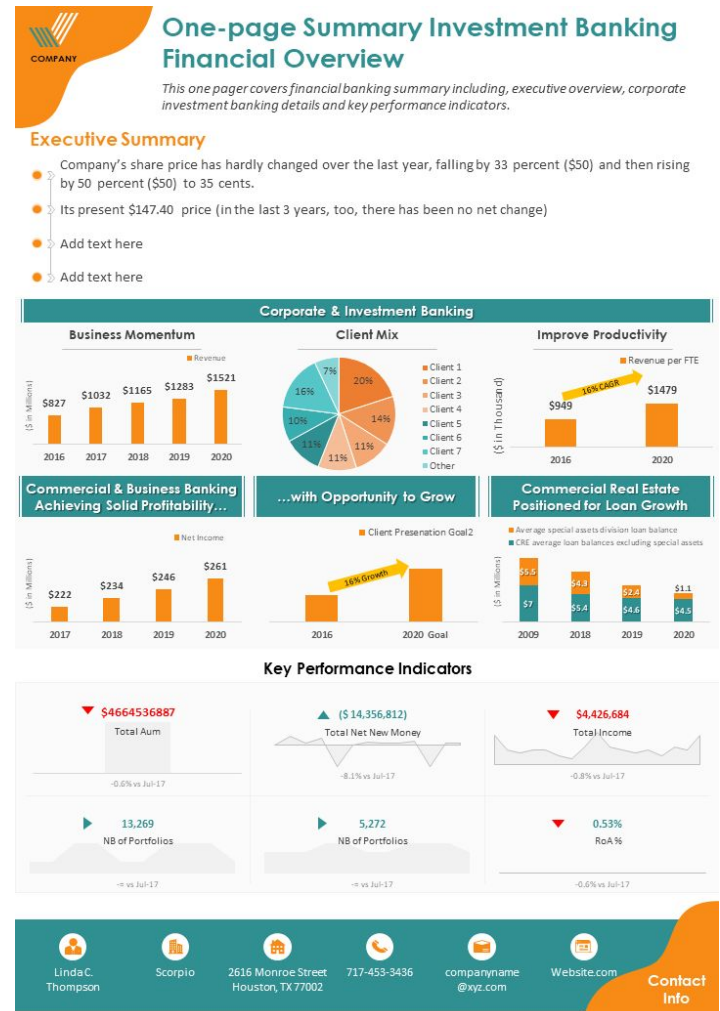


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- Capital Markets
- Advisory
- Trading
- Brokerage
- Asset Management

are the four main areas of investment banking activity.

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- **Financial overview** business plan details your company's current and future financial needs, including estimated operating expenses.
- The lenders and investors will be particularly interested in the financial section.

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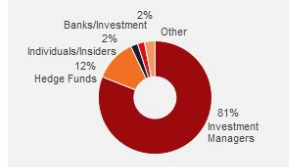
One-page Summary Financial Overview Investment Banking

This one pager covers financial overview including investment share details, EBITA, cash flow projections and many more



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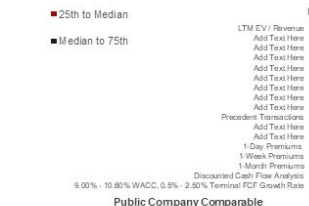


Key Findings

- Gross Common Share Count: 58,739,693
- Major investors has approximately XX% of share ownership
- Largest Institutional Shareholders include:

A	8,304,110	XX%
B	8,290,410	XX%
C	4,677,223	XX%
D	3,110,681	XX%
- Insiders own XXX% of Shares Outstanding:

Add Name Here	1,048,008	XX%
Add Name Here	226,199	XX%
Add Text Here		
Add Text Here		



DCF Analysis – Cash Flow Projections


Unlevered Free Cash Flow Projection	Units	Projected										Normalized					
		FY17	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27	FY28	FY29			
Total Revenue	\$M	1,971.5	2,224.4	2,521.4	2,821.4	3,093.5	3,321.5	3,521.5	3,693.5	3,821.5	3,921.5	4,021.5	4,121.5	4,221.5	4,321.5	4,421.5	4,521.5
Revenue Growth	%	32.5%	28.1%	29.1%	25.6%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Operating Income (EBIT)	\$M	1,115.1	1,268.9	1,381.9	1,503.9	1,603.9	1,681.9	1,741.9	1,791.9	1,831.9	1,861.9	1,891.9	1,911.9	1,931.9	1,951.9	1,971.9	1,991.9
Operating (EBIT) Margin	%	41.3%	40.9%	38.8%	36.8%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
CapEx (Excluding Effect of Interest)	\$M	(207.8)	(207.3)	(202.8)	(183.5)	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Net Operating Profit (NOP)	\$M	607.2	711.7	937.1	1,121.5	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Total Adjustments for Non-cash Changes	\$M	59.6	52.7	46.0	41.2	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Total Change in Operating Assets & Liabilities	\$M	487.7	(74.7)	95.4	(104.4)	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
% Change in Revenue	%	(14.2%)	(13.5%)	(13.0%)	(12.5%)	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
CapEx Expenditures	\$M	(29.6)	(27.5)	(25.1)	(22.5)	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
% Revenue	%	1.5%	1.2%	1.0%	0.8%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Annual Unlevered Free Cash Flow	\$M	569.5	691.9	834.6	993.0	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Unlevered Free Cash Flow to Acquisition	\$M	714.2	691.9	834.6	993.0	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Present Value of Free Cash Flow	\$M	308.6	637.5	703.1	764.9	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Discount Rate (WACC)	%	10.00%	9.75%	9.50%	9.25%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Annual Free Cash Flow Growth Rate	%	14.1%	21.0%	20.6%	19.8%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Annual EBITDA Adj Tax Here	\$M	934.9	1,131.1	1,386.4	1,644.3	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%
Annual EBITDA Growth Rate	%	28.2%	21.0%	22.6%	18.6%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%	XX%


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- Discounted cash flow (DCF) is a valuation method that uses expected future cash flows to estimate the value of an investment.
- DCF analysis attempts to determine the current value of an investment based on future projections of how much money that investment will generate.

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One-page Investment Banking Summary Financial Overview






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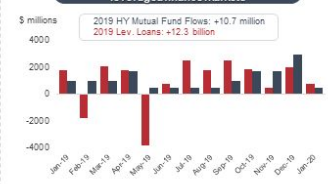
Volatile equity markets & yields in treasuries



....has investors seeking yields in the leveraged finance markets

\$ millions


2019 HY Mutual Fund Flows: +10.7 million
2019 Lev. Loans: +12.3 billion



....driving high yields rates to historic lows

YTW


2002-1407 HY Index YTW, Avg: 7.8%
Today 7.3%




... providing optimal conditions for issuers to tap the primary markets

\$ billions

2019 HY Volume: \$182.0 billion
2020 HY Volume: \$320.3 billion



BRK.A Share Price Performance



Transactional Valuation[®]

\$ in millions, except per share data

Offer Price	\$100.00		
1- Day Premium	32.8%		
1-week Premium	28.8%		
1- Month Premium	26.8%		
Equity Value	\$34,623		
Net Debt/(Cash)	\$9,224		
Enterprise value	\$43,847		
	2017E	2018E	2019E
EV/Revenue	3.1x	3.1x	2.8x
EV/EBITDA	9.3x	9.3x	8.2x
P/E	21.2x	22.9x	18.6x
Price/Book Value (as of 9/3/19)	2.8x		

FAQs

What are the different kinds of investment banking?

- Bulge Bracket Investment Banks.
- Elite Boutique Investment Banks.
- Regional Boutique Investment Banks.
- Middle Market Investment Banks.

What is the primary goal of an investment bank?

- An investment bank's primary goal is to advise businesses and governments on how to address financial challenges.
- Investment banks provide financing, research, trading and sales, wealth management, asset management, IPOs, mergers, securitized products, hedging, and other services to their clients.

Why is a financial overview necessary?

- Financial statements provide an overview of a corporation's financial health, giving insight into its performance, operations, and cash flow.
- Financial statements are essential because they detail a company's revenue, expenses, profitability, and debt.

About Us

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